

CIAK GRUPA d.d.
SECURITY: CIAK
LEI: 74780010K3F620YZZ529
HOME MEMBER STATE: Croatia
REGULATED MARKET SEGMENT: Official Market of the Zagreb Stock Exchange

Subject: Notification that issuance and listing of sustainability-linked bonds is being considered

CIAK Grupa, d.d. with registered seat in Zagreb, Savska Opatovina 36, PIN (OIB): 28466564680 (hereinafter: the Company) announces that it is considering to issue bonds on the domestic capital market in the total nominal amount of up to HRK 300,000,000.00 with a one-off principal maturity of up to 5 years (hereinafter: the Bonds), and listing of the Bonds on the Official Market of the Zagreb Stock Exchange Inc. (hereinafter: ZSE). The Company is considering to issue the Bonds as sustainability-linked bonds in accordance with the Sustainability-Linked Bond Principles developed by the International Capital Market Association (ICMA) and in accordance with the relevant market standards.

The Management Board of the Company has on 11 April 2022 adopted the Decision on the issuance of the Bonds and on their listing on the Official Market of ZSE. In accordance with the aforementioned Decision of the Management Board of the Company, the considered issuance and listing of the Bonds (hereinafter: the Transaction) shall only be executed subject to acceptable market conditions and subject to obtaining of all regulatory approvals in accordance with the applicable regulations. The Company intends to use the proceeds of the Bond issue for financing of the general corporate needs of the Company and its Group, including, without limitation, for refinancing of existing liabilities, financing of current liabilities, potential acquisitions, financing of investments into equipment and machines, and financing of working capital.

The Supervisory Board of the Company has on 11 April 2022 granted its approval to the aforementioned Decision of the Management Board.

For the purposes of support to the Transaction, Raiffeisenbank Austria d.d. with registered seat in Zagreb, Magazinska cesta 69, PIN (OIB): 53056966535 (hereinafter: the Lead Manager) has been engaged in its capacity as the Lead Manager, and the law firms MAMIĆ PERIĆ REBERSKI RIMAC Odvjetničko društvo d.o.o. with registered seat in Zagreb, Ivana Lučića 2a, PIN (OIB): 32802230502 and Mišković & Mišković odvjetničko društvo d.o.o. with registered seat in Zagreb, Mesnička 15A, PIN (OIB): 72357889876, have been engaged in their capacity as legal advisors to the Company, and to the Lead Manager, respectively.

CIAK Grupa d.d.